

IMPORTANT

If you are in any doubt as to any contents of this document or as to the action to be taken or if you have sold all or part of your shares of the Company you should consult your licensed securities dealer, bank manager, solicitor, registered institution in securities, professional accountant or other professional adviser.

THIS DOCUMENT IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY OF THE PERSON(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR RIGHTS SHARES ADDITIONAL TO THOSE PROVISIONALLY ALLOTTED TO HIM/HER/IT. APPLICATIONS MUST BE RECEIVED BY NOT LATER THAN 4:00 P.M. ON TUESDAY, 21 JANUARY 2014.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document. Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirement of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKEX2.0 for deposit, clearance and settlement in the Central Clearing and Settlement System ("CCASS") with effect from the commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. A copy of the EAF, together with a copy of the rights issue prospectus dated 7 January 2014 (the "Prospectus") and the related provisional allotment letter, and the written consent of HLB Hodgson Impey Cheng Limited have been registered by the Registrar of Companies in Hong Kong as required by section 340C of the Companies Ordinance of Hong Kong. The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.

Dealings in the shares of the Company (the "Shares") and the Rights Shares in both nil-paid and fully-paid forms may be settled through CCASS operated by HKSCC and you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

The Sole Underwriter reserves the right to terminate the arrangements set out in the Underwriting Agreement by notice in writing given by the Sole Underwriter to the Company at any time prior to Latest Time for Termination (or such later time and/or date as the Company and the Sole Underwriter may determine in writing), if in the opinion of the Sole Underwriter:

(i) if there shall have developed, occurred, happened or come into effect any change, or any development involving a prospective change, or any event or circumstance likely to result in a change or a development involving a prospective change, in or affecting the assets, liabilities, business, general affairs, management, prospects, shareholders' equity, profits, losses, results of operations, position or condition, financial or otherwise, or performance of the Company and the other members of the Group, taken as a whole, the effect of which change, development, event or circumstance is, individually or in the aggregate, in the absolute judgment of the Sole Underwriter, so material and adverse as to make it or likely to make it impracticable or inadvisable or inexpedient to proceed with the Rights Issue or the delivery of the Rights Shares on the terms and in the manner contemplated in the Prospectus or likely to have a material adverse effect on the success of the Rights Issue or the level of the Rights Shares taken up; or

(ii) any breach of any of the representations, warranties or undertakings contained in the Underwriting Agreement comes to the knowledge of the Sole Underwriter, or there has been a breach on the part of the Company of any other provision of the Underwriting Agreement, or any of and the Sole Underwriter has reasonable cause to believe that any such breach has occurred; or

(iii) there shall have developed, occurred, happened or come into effect any of the following: (i) a suspension or material limitation (including, without limitation, any minimum or maximum price limit or range) in or on trading in securities generally on the Stock Exchange; (ii) a suspension or material limitation (including, without limitation, any minimum or maximum price limit or range) in or on trading in any securities of the Company listed or quoted on a stock exchange; (iii) a general moratorium on commercial banking activities declared by relevant governmental authorities in Bermuda, Hong Kong or any jurisdictions relevant to any member of the Group (the "Relevant Jurisdictions"); or a material disruption in commercial banking or foreign exchange trading or securities settlement or payment or clearance services, procedures or matters in any Relevant Jurisdiction; (iv) any change, or any development involving a prospective change, or any event or circumstance likely to result in a change or a development involving a prospective change, in or affecting any taxation, exchange controls or currency exchange rates in any of the Relevant Jurisdictions; (v) any new laws or any change, or any development involving a prospective change, or any event or circumstance likely to result in a change or a development involving a prospective change, in or affecting existing laws or the interpretation or application of existing laws by any court or other competent governmental authority in any of the Relevant Jurisdictions; (vi) a governmental authority or a political body or organization in any Relevant Jurisdiction commencing any investigation or other action, or announcing an intention to investigate or take other action, against any director or any member of the Group; (vii) any director or any member of the Group committing any act of fraud or other indictable offense; (viii) any event or circumstance in the nature of force majeure (including, without limitation, any act of government, economic sanctions, strike or lock-out (whether or not covered by insurance), riot, fire, explosion, flooding, earthquake, civil commotion, act or declaration of war, outbreak or escalation of hostilities (whether or not war is or has been declared), act of terrorism (whether or not responsibility has been claimed), act of God, pandemic, epidemic, outbreak of infectious disease, declaration of a state of emergency or calamity or crisis, in each case, involving or affecting any of the Relevant Jurisdictions; or (ix) any outbreak or escalation of hostilities, or any change or development involving a prospective change or any event or circumstance likely to result in a change or a development involving a prospective change in any financial, political, economic, legal, military, industrial, fiscal, regulatory, currency or market conditions (including, without limitation, conditions in the stock and bond markets, money and foreign exchange markets, interest rates and credit markets) in or affecting any of the Relevant Jurisdictions. If the effect of any such event or circumstance, individually or in the aggregate, in the sole and absolute judgment of the Sole Underwriter, (i) is or will be likely to result in a material adverse effect, or any development likely to involve a prospective material adverse effect, on the earnings, general affairs, management, business, performance, positions, condition (financial or otherwise), prospects, shareholders' equity or results of operations of the Group taken as a whole, or (ii) makes it or is likely to make it impracticable or inadvisable or inexpedient to proceed with the Rights Issue or the delivery of the Rights Shares on the terms and in the manner contemplated in the Prospectus, or (iii) likely to have a material adverse effect on the success of the Rights Issue or the level of the Rights Shares taken up.

Upon the giving of notice of termination, all obligations of the Sole Underwriter hereunder shall cease and determine and no party shall have any claim against any other parties in respect of any matter or thing arising out of or in connection with the Underwriting Agreement provided that the Company shall remain liable to pay to the Sole Underwriter the fees and expenses in connection with the Rights Issue. If the Sole Underwriter exercises such right, the Rights Issue will not proceed.

Dealings in the Rights Shares in the nil-paid form will take place from Thursday, 9 January 2014 to Thursday, 16 January 2014 (both dates inclusive) on the Stock Exchange whilst the conditions to which the Rights Issue is subject remain unfulfilled. Any Shareholders or other persons dealing in the Shares from now up to the date on which all conditions to which the Rights Issue is subject are fulfilled (which is expected to be Wednesday, 22 January 2014), or in the Rights Shares in the nil-paid form during the period from Thursday, 9 January 2014 to Thursday, 16 January 2014, being the respective first and the last day of dealings in the nil-paid Rights Shares (both dates inclusive), will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed, if the Rights Issue fails to proceed, the subscription monies received will be returned to the applicants by cheques without interest. Any Shareholders or other persons contemplating selling or purchasing Shares and/or Rights Shares in the nil-paid form during such periods who are in any doubt about their position are recommended to consult their professional advisers.

Terms defined in the Prospectus have the same meanings which used herein unless the context otherwise requires.

This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

**KADER**

Manufacturing Trust

KADER HOLDINGS COMPANY LIMITED

開達集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 180)

RIGHTS ISSUE OF 285,176,397 RIGHTS SHARES OF HK\$0.10 EACH AT HK\$0.380 PER RIGHTS SHARE ON THE BASIS OF THREE RIGHTS SHARES FOR EVERY SEVEN EXISTING SHARES HELD PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN 4:00 P.M. ON TUESDAY, 21 JANUARY 2014

Name(s) and address(es) of Qualifying Shareholder(s)

FORM OF APPLICATION FOR EXCESS RIGHTS SHARES

Application can only be made by the Qualifying Shareholder(s) named here.

To: The Directors,
KADER HOLDINGS COMPANY LIMITED

Dear Sirs,

I/We, being the Qualifying Shareholder(s) named above of shares in **KADER HOLDINGS COMPANY LIMITED** (the "Company"), hereby irrevocably apply for _____ additional Rights Share(s) at the Subscription Price of HK\$0.380 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance by cheque or cashier's order in favour of "**Kader Holdings Company Limited – Excess Application Account**" for HK\$ _____ and crossed "**Account Payee Only**" being payment in full on application for the above number of additional Rights Shares.

I/We hereby request you to allot such additional Rights Shares applied for, or any smaller number, to me/us and to send by ordinary post at my/our risk to the address shown above certificates for the number of additional Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the sole discretion of the Directors.

I/We hereby undertake to accept such number of additional Rights Shares as may be allotted to me/us as aforesaid upon and subject to the terms set out in the Prospectus and the provisional allotment letter referred to therein and subject to the Memorandum of Association and Bye-laws of the Company. In respect of any additional Rights Shares allotted to me/us, I/We authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such Rights Shares.

(1) _____ (2) _____ (3) _____ (4) _____

Signature(s) of applicant(s) (all joint applicants must sign)

Date: _____ Contact Telephone no.: _____

This EAF should be completed and lodged, together with payment as to HK\$0.380 per Rights Share for the total number of additional Rights Shares applied for, with the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong so as to be received by not later than 4:00 p.m. on Tuesday, 21 January 2014. All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "**Kader Holdings Company Limited – Excess Application Account**", and crossed "**Account Payee Only**". Completion and return of this EAF will constitute a warranty and representation to the Company that all registration, legal and regulatory requirements of all relevant territories and jurisdictions other than Hong Kong, in connection with this EAF and any acceptance of it, have been, or will be, duly complied with.

Completion and return of this EAF together with a cheque or banker's cashier order in payment for the Rights Shares which are the subject of this EAF will constitute a warranty that the cheque or banker's cashier order will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment immediately upon receipt and all interest earned on such monies shall be retained for the benefit of the Company. If the cheque or banker's cashier order is dishonoured on first presentation, the application for excess Rights Shares is liable to be rejected.

You will be notified of any allotment of excess Rights Shares made to you. If no excess Rights Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full by means of a cheque despatched in the ordinary post to you by not later than Wednesday, 29 January 2014, at your own risk. If the number of excess Rights Shares allotted to you is less than that applied for, the surplus application monies will also be refunded to you by means of cheques despatched by ordinary post to you by not later than Wednesday, 29 January 2014 at your own risk. Any such cheques will be drawn in favour of the person(s) named on this form.

Documents issued in connection with the Rights Issue have not been registered or filed under or conformed to any applicable securities legislation of any jurisdictions other than Hong Kong. No action has been taken in any territory or jurisdiction outside Hong Kong to permit the offering of the Rights Shares or the distribution of any documents in connection with the Rights Issue. No person receiving the Prospectus or any of the PAL or EAF in any territory or jurisdiction outside Hong Kong may treat this as an offer or an invitation to apply for Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. Subject as referred to below, it is the responsibility of anyone outside Hong Kong wishing to make an application for Rights Shares to satisfy himself/herself/self as to the full observance of the laws and regulations of all relevant territories and jurisdictions, including the obtaining of any governmental or other consents for observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes and duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. The Company will not be responsible for verifying the legal qualification of such Overseas Shareholder and/or resident in such territory or jurisdiction, thus, should the Company suffer any losses or damages due to non-compliance with the relevant laws of such territory or jurisdiction by any such Overseas Shareholder and/or resident, the Overseas Shareholder and/or resident shall be responsible to compensate the Company for the same. The Company shall not be obliged to issue the nil-paid Rights Shares or fully-paid Rights Shares to any such Overseas Shareholder and/or resident, if at the Company's absolute discretion issuing the nil-paid Rights Shares or fully-paid Rights Shares to them does not comply with the relevant laws of such territory or jurisdiction. All dates or deadlines specified in this form refer to Hong Kong local time.

The Company reserves the right to refuse to accept any application for Rights Shares if it believes, or has reason to believe, that such acceptance would violate the applicable securities or other laws or regulations of any territory. No application for Rights Shares will be accepted from any person who is an Excluded Shareholder.

A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION
No Receipt will be given